

Asset Test and Divestment Unit
(SSI-Related)

Screen/Item

Use the pink worksheet.

30.5.0

01. Look up the **categorically needy asset limit** for the fiscal group, and enter it on line 2 of the pink worksheet. Go to 02.

SSI-Related Fiscal
Group Unit

02. Are the nonexempt assets of the **fiscal group** greater than its categorically needy asset limit?

If yes, go to 03.

If no, go to 05.

30.5.0

03. Look up the fiscal group's **medically needy asset limit**. Enter it on line 3 of the pink worksheet. Go to 04.

04. Are the fiscal group's nonexempt assets greater than its medically needy asset limit?

If yes, no one in this fiscal group is eligible for regular MA. Go to 07.

If no, go to 05.

05. Has this person, at any time prior to this application, been denied MA because of divestment?

If yes, go to 06.

If no, go to the Income Test Unit (SSI-Related).

14.4.5

06. Has s/he met the conditions for **removing divestment**?

If yes, go to the Income Test Unit (SSI-Related).

If no, the person who divested and all those for whom s/he has legal responsibility aren't eligible.

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27.2.0

07. If anyone in the fiscal group is entitled to benefits under Medicare, Part A, test him/her for **qualified medicare beneficiary** eligibility.